

Independent Registered Municipal Advisor Certificate

The City of Irving
Jeff Litchfield
Chief Financial Officer
825 W. Irving Blvd.
Irving, Texas 75060

To Whom It May Concern:

The City of Irving (the “City”) intends that the receipt of this document by market participants may be used for purposes of complying with the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule. The City makes no representation as to whether the underwriter is in compliance with the SEC Municipal Advisor Rule by receipt of this document.

**Independent Registered Municipal Advisor Certificate
Effective January 26, 2016**

The City has retained an independent registered municipal advisor. The City is represented by and will rely on its municipal advisor, FirstSouthwest, a division of Hilltop Securities Inc. (“FirstSouthwest”), to provide advice on proposals from financial services firms concerning the issuance of municipal securities. The FirstSouthwest individuals with primary responsibilities for advising the City on such matters are Chris Janning, Randy Topel, Jason Hughes and Marti Shew. Their contact information is located below.

This certificate may be relied upon, or as otherwise withdrawn or extended by the City at any time.

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